



CREMICA AGRO FOODS LTD.

Date: May 05, 2026

To,  
**Metropolitan Stock Exchange of India Limited,**  
**205(A), 2<sup>nd</sup> floor, Piramal Agastya**  
**Corporate Park, Kamani Junction,**  
**LBS Road, Kurla (West), Mumbai – 400070**

**Trading Symbol: CREMICA**

**Series: EQ**

**ISIN: INE050S01019**

Respected Sir/Madam,

**Subject: Copy of Newspaper Publication**

Pursuant to Regulation 47 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Copies of Newspaper Publication published in “Financial Express” (English Newspaper) and “Desh Sewak” (Punjabi Newspaper) on May 05, 2026, regarding Declaration of Results of Postal Ballot.”

The said copies of newspaper advertisement is also available on website of company i.e. [www.cremicaagro.com](http://www.cremicaagro.com)

Request you to kindly take the same on record.

**Thanking You,**  
**Yours Faithfully,**  
**For Cremica Agro Foods Limited**

**Priya**  
**(Company Secretary & Compliance Officer)**  
**M. No. A67573**  
Encl. as above

**Rajasthan State Mines & Minerals Limited**  
 4, Meera Marg, Udaipur - 313001, Phone: (0294)2427177 / 242793867,  
 Fax: (0294)2427685, 2438789, Email: contract@rsmmlrajasthan.gov.in

**e-TENDER DOCUMENT FOR** Date: 30/04/2026

NIT No. & Date	Description of Work
E-Tender no. RSMML/CO/GGM/Cont-02/2026-27 dated 29.04.2026	Supply of ROM Gypsum from Got Manglod Gypsum Mines for Consumers/Traders Contract value Rs. 717.00 Lakh, EMD Rs. 14.34 lac., Tender Fees Rs. 4720/-

Other terms & conditions have been given in detailed tender for which please visit us at our website [www.rsmml.com](http://www.rsmml.com) or [www.sppp.rajasthan.gov.in](http://www.sppp.rajasthan.gov.in) or [eproc.rajasthan.gov.in](http://eproc.rajasthan.gov.in) or contact SM (Contract) on above address.  
 Raj.Samwdd/C/26/1968 DGM (P&A)

**RajCOMP Info Services Limited (RISL)**  
 C-Block, 1<sup>st</sup> Floor, Vojana Bhawan, Tilak Marg, C-Scheme, Jaipur

RISL invites e-bids from the eligible bidders for the following:

NIB No./ Date/ Unique bid no.	Particulars	Estimated Cost	Start of sale / Last date
F415(24)/RISL/Tech/2026-02927-9573420/498 Dated 01.05.2026	RFP for Hiring of Technical Experts Services for SAS Analytics Stack.	Rs. 2.25 Cr Rs. 4.50 Lacs	01.05.2026/ 25.05.2026

Details can be seen on the websites <http://risl.rajasthan.gov.in>, <http://sppp.rajasthan.gov.in>, <http://doitc.rajasthan.gov.in>. Bids are to be submitted through <http://eproc.rajasthan.gov.in>  
 Raj.Samwdd/C/26/2014 ACP (Dy. Dir.)

**CREMICA AGRO FOODS LIMITED**  
 Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab-141001, Ph: 01826-225418, CIN : L15146PB1989PLC009676  
 Website: [www.cremicaagro.com](http://www.cremicaagro.com), Email: [contact@cremicaagro.com](mailto:contact@cremicaagro.com)

**DECLARATION OF THE RESULTS OF POSTAL BALLOT**

Pursuant to Section 108 and Section 110 of the Companies Act, 2013 ("The Act") read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, approval of Members of the Company was sought through Postal Ballot Notice for Re-Appointment of Mr. Nam Chand Jain (DIN: 02894923) as Independent Director for Second Term of five consecutive years and Continuation after Attaining Age of 75 Years w.e.f. February 08, 2026.

Based on the Scrutinizer Report dated May 04, 2026, the result for Postal Ballot for the Appointment of the Independent Director, as declared, is as under:-

Particulars	Number
Votes in Favour of Resolution	100.00%
Votes against Resolution	0.00%

Accordingly, the Resolution 1 as set out in Postal Ballot Notice dated February 06, 2026 was passed by Members with the requisite majority of votes casted in favour of Resolution.

**For CREMICA AGRO FOODS LIMITED**  
 Sd/-  
 (Priya)  
 Company Secretary & Compliance Officer  
 M.No. A67573  
 Date: 04.05.2026  
 Place: Phillaur

**PRABHA ENERGY LIMITED**  
 Corporate Identity Number: L40102GJ2009PLC057716  
 Registered & Corporate Office: 12A, Abhishree Corporate Park, Opp Swagat BRTS Bus Stop, Amli-Bopal Road, Bopal, Ahmedabad - 380058, Gujarat, India. Phone: +91 9909009898;  
 Contact Person: Mrs. Nikita Agarwalla  
 Company Secretary & Compliance Officer  
 Email: [cs@prabhaenergy.com](mailto:cs@prabhaenergy.com); [www.prabhaenergy.com](mailto:www.prabhaenergy.com)

**NOTICE FOR THE RECORD DATE FOR FIRST CALL ON PARTLY PAID-UP EQUITY SHARES OF THE COMPANY**

The Board of Directors of the Company has approved the issue of Equity shares on Rights basis in its Meeting dated December 26, 2025.

In terms of the Letter of Offer dated March 05, 2026, the Rights Issue Committee of the Board of Directors of the Company at its meeting held on Monday, May 04, 2026, has approved and fixed Friday, May 08, 2026, as the record date for the purpose of determining eligible shareholders of partly paid-up equity shares to whom the first call notice for the payment of ₹ 47.52 per Rights Equity Share (comprising ₹ 0.33 towards face value and ₹ 47.19 towards premium) i.e., 33% of the Issue Price of ₹ 144.00 would be sent. The intimation of the said record date has also been disseminated to BSE Limited and National Stock Exchange of India Limited, i.e., the Stock Exchanges where the equity shares of the Company are listed.

Further, details in relation to the call, will be included in the Call notice which will be dispatched to the Eligible Shareholders in due course.

This notice is hereby given in terms of applicable provisions of Companies Act 2013 as amended and Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

For Prabha Energy Limited  
 On behalf of Board of Directors  
 Sd/-  
 Nikita Agarwalla  
 Company Secretary & Compliance Officer  
 Date : May 05, 2026  
 Place : Ahmedabad

**Federal Bank**  
 Regd. Office: Federal Towers PB No 103, Alwaye, Ernakulam, Kerala, India - 683101  
 Phone: 18004251199. E-MAIL: [secretarial@federal.bank.in](mailto:secretarial@federal.bank.in), Website: [www.federal.bank.in](http://www.federal.bank.in), CIN: L65191KL1931PLC000368

**Notice to Shareholders Special Window for Transfer and Dematerialisation of Physical Securities**

Pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, all shareholders are hereby informed that a Special Window is open for a period of one year, from February 05, 2026 to February 04, 2027 to facilitate transfer and dematerialisation of physical securities which were sold/purchased prior to April 01, 2019. The said special window shall also be available for such transfer requests which were submitted earlier and were rejected/returned/not attended to due to deficiency in the documents/process/ or otherwise. Further, the securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/pledged during the said lock-in period.

Investors are encouraged to take advantage of this opportunity by furnishing the necessary documents through our Registrar and Share Transfer Agent M/s Integrated Registry Management Services Private Limited whose details are given below.

**Postal Address:** Integrated Registry Management Services Private Limited, 2<sup>nd</sup> Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai - 600 017  
 Contact No: 044-28140801 to 28140803 | Fax: 044-28142479  
 Email: [Einward@integratedindia.in](mailto:Einward@integratedindia.in)

**For the Federal Bank Limited**  
 Samir P Rajdev  
 Company Secretary  
 Place: Aluva  
 Date : 05.05.2026

**RATNAVEER PRECISION ENGINEERING LIMITED**  
 REGD. OFFICE: Plot no. E-77, G.I.D.C, Savli (Manjusr), Vadodra-391775  
 PHONE: +91 8487878075, CIN: L27108GJ2002PLC040488,  
 Website: [www.ratnaveer.com](http://www.ratnaveer.com), Email ID: [cs@ratnaveer.com](mailto:cs@ratnaveer.com)

**NOTICE OF EXTRAORDINARY GENERAL MEETING AND E-VOTING INFORMATION**

Notice is hereby given to the Members of Ratnaveer Precision Engineering Limited ("the Company") that an Extraordinary General Meeting ("EGM") of the Company is scheduled to be held on Saturday, 30th May, 2026 at 12:00 p.m. (IST) through Video Conferencing ("VC")/Other Audio Video Visual Means ("OAVM"), in compliance with applicable provisions of The Companies Act, 2013 ("the Act") and other applicable provisions, if any, of the Act, read with rules made thereunder and Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, ("SEBI LODR"), Secretarial Standards issued by the Institute of Company Secretaries of India on General Meetings (SS-2), including any statutory modification(s) or re-enactment(s) thereof for the time being in force the General Circular No. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May, 5 2020 and 02/2021 dated 13th January, 2021, 21/2021 dated December 14, 2021, 10/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 and other applicable circulars, if any, issued by the Ministry of Corporate Affairs (MCA) and regulations issued by Securities and Exchange Board of India ("SEI Regulations") and subject to other applicable laws and regulations, to transact the businesses as set out in the notice of Extraordinary General Meeting. In compliance with the circulars issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI), the electronic copies of Notice of the Extraordinary General Meeting will be sent to shareholders whose email address are registered with the depository participant or with the Company or M/s. MUGF Intime India Pvt. Ltd previously known as Link Intime India Pvt. Ltd ("MUGF"), Registrar and share transfer agent of the Company. Members holding shares in dematerialised mode, are requested to register their email address and mobile numbers with their relevant depositories through their depository participants. Members holding shares in physical mode are requested to furnish their email address and mobile numbers by writing to the Company with details of folio and attaching a self-attested copy of PAN card at [cs@ratnaveer.com](mailto:cs@ratnaveer.com) or to the MUGF at [enotices@in.mpsms.mugf.com](mailto:enotices@in.mpsms.mugf.com)

The Notice of EGM will also be made available on Company's website at [www.ratnaveer.com](http://www.ratnaveer.com) website(s) of Stock Exchanges i.e. BSE Limited and National Stock Exchanges of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and on the website of MUGF at URL: <https://instavote.linkintime.co.in>

Members will have an opportunity to cast their vote remotely on the business as set forth in the notice of the EGM through electronic voting system. Additionally, the Company is providing the facility of voting through evoting system during the EGM. Detailed procedure for remote e-voting / e-voting shall be provided in the Notice of the EGM.

By Order of the Board of Directors  
**For RATNAVEER PRECISION ENGINEERING LIMITED**  
 Sd/-  
 Vijay Sanghavi  
 Managing Director  
 DIN No- 00495922  
 Date: 05.05.2026  
 Place: Vadodra

**MITSU CHEM PLAST LIMITED**  
 Registered Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.  
 CIN: L25111MH1988PLC048925 | Email: [investor@mitsuchem.com](mailto:investor@mitsuchem.com) | Phone No: 022-2592 0055

**EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED MARCH 31, 2026**

Sr. No.	PARTICULARS	3 months ended		12 months ended	
		31.03.2026	31.03.2025	31.03.2026	31.03.2025
		Audited	Audited	Audited	Audited
1	Total Income	8,679.47	9,050.68	35,084.56	33,287.97
2	Profit/(Loss) from ordinary activities before Exceptional Items and tax	1,061.50	475.59	2,127.44	1,000.75
3	Profit/(Loss) before tax	1,061.50	475.59	2,127.44	1,000.75
4	Total Other comprehensive income, net of tax	10.34	(18.74)	7.79	(18.74)
5	Total comprehensive income	782.08	335.44	1,569.65	706.35
6	Paid up equity share capital (Face Value of ₹10 Each)	1,357.80	1,357.80	1,357.80	1,357.80
7	Other Equity excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	9,882.89	8,340.39
8	Basic Earning Per Share (EPS)	5.68	2.61	11.50	5.39
9	Diluted Earning Per Share (EPS)	5.68	2.61	11.50	5.39

**Extract to Note:** - The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the website of BSE Ltd. and at the Company's website at [www.mitsuchem.com](http://www.mitsuchem.com).

By order of the Board of Directors  
**For MITSU CHEM PLAST LIMITED**  
 Sd/-  
 Jagdish Dodiya  
 Chairman and Whole - Time Director  
 Place : Mumbai  
 Date : May 02, 2026

**AAR SHYAM INDIA INVESTMENT COMPANY LIMITED**  
 Registered Office: Space No. 920, Kirti Shikhar Building, District Centre, Janakpuri B-1, New Delhi, India, 110058.  
 CIN: L47219DL1983PLC015266, Telephone No.: 011-45262909  
 Website: [www.aarshyam.in](http://www.aarshyam.in), Email-ID: [info@aarshyam.in](mailto:info@aarshyam.in)

**POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")**

**OPEN OFFER FOR ACQUISITION OF UP TO 7,80,000 (SEVEN LAKH EIGHTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("OFFER SHARES") REPRESENTING 26% OF THE PAID UP EQUITY SHARE CAPITAL OF AAR SHYAM INDIA INVESTMENT COMPANY LIMITED (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY") BY GURUOMEGA PRIVATE LIMITED ("ACQUIRER 1") AND MR. MAN MOHAN KATIAL ("ACQUIRER 2"); (ACQUIRER 1 ALONG WITH ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") ("OFFER"/"OPEN OFFER")**

This Post-Offer Advertisement ("Post-Offer Advertisement") is being issued by Turnaround Corporate Advisors Private Limited, ("Manager to the Offer"/"Manager"), on behalf of the Acquirers, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations. This Post-Offer Advertisement is to be read in continuation of and in conjunction with: (i) Public Announcement dated March 27, 2023 ("Public Announcement" or "PA"); (ii) Detailed Public Statement ("DPS") dated April 05, 2023 published on April 05, 2023 in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi), Mumbai edition of "Pratahkal" (Marathi), (iii) Draft Letter of Offer dated April 13, 2023 ("Draft Letter of Offer" or "DLOF"); (iv) Letter of Offer dated March 18, 2026 ("Letter of Offer" or "LOF"); and (v) Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and Corrigendum to the Letter of Offer ("Pre-Offer Advertisement cum Corrigendum") dated March 23, 2026 published on March 24, 2026 in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi), Mumbai edition of "Pratahkal" (Marathi).

Sr. No.	Name of the Target Company	Aar Shyam India Investment Company Limited
1.	Name of the Acquirer(s) and PACs	Guruomega Private Limited ("Acquirer 1") and Mr. Man Mohan Katial ("Acquirer 2"), (Acquirer 1 Along with Acquirer 2 hereinafter collectively referred to as the "Acquirers")
2.	Name of the Manager to the Offer	Turnaround Corporate Advisors Private Limited
3.	Name of the Registrar to the Offer	Mas Services Limited
4.	Offer Details	
a.	Date of Opening of the Offer	Friday, March 27, 2026
b.	Date of Closure of the Offer	Monday, April 13, 2026
5.	Date of Payment of Consideration	Monday, April 27, 2026*

\*In terms of Regulation 18(10) of the SEBI (SAST) Regulations, the last date by which all requirements including payment of consideration would be completed was Tuesday, April 28, 2026.

S. No.	Particulars	Proposed in the Offer Document	Actual
7.1	Offer Price (A)	Rs. 19.30 (Rupees Nineteen and Thirty Paise Only) per equity share	Rs. 19.30 (Rupees Nineteen and Thirty Paise Only) per equity share
7.2	Aggregate number of shares tendered (B)	7,80,000 (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)
7.3	Aggregate number of shares accepted (C)	7,80,000* (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)
7.4	Size of the Offer (Number of shares multiplied by offer price per share) (A * C)	Rs. 1,50,54,000/- (Rupees One Crore Fifty Lakhs Fifty Four Thousand only)	Rs. 41,03,720.40 (Rupees Forty-One Lakhs Three Thousand Seven Hundred Twenty and Fourty Paise)
7.5	Shareholding of the Acquirers before Agreements/ Public Announcement		
	• Number	7,46,000	7,46,000
	• % of Fully Diluted Equity Share Capital	24.87%	24.87%
7.6	Shares Acquired by way of Agreement		
	• Number	2,57,440 (Two Lakh Fifty-Seven Thousand Four Hundred Forty)	2,57,440 (Two Lakh Fifty-Seven Thousand Four Hundred Forty)
	• % of Fully Diluted Equity Share Capital	8.58%	8.58%
7.7	Shares Acquired by way of Open Offer		
	• Number	7,80,000* (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)
	• % of Fully Diluted Equity Share Capital	26%	7.09%
7.8	Shares acquired after Detailed Public Statement (excluding shares acquired under Open Offer)		
	• Number of shares acquired		
	• % of the shares acquired		
	• Price of the shares acquired		
7.9	Post offer shareholding of Acquirers		
	• Number	17,83,440 (Seventeen Lakh Eighty Three Thousand Four Hundred Forty)	12,16,068 (Twelve Lakhs Sixteen Thousand Sixty-Eight)
	• % of Fully Diluted Equity Share Capital	59.45%	40.54%
7.10	Pre & Post offer shareholding of the Public		
	• Number	Pre-Offer: 27,42,560 (Twenty Seven Lakh Forty-Two Thousand Five Hundred Sixty Only) Post Offer: 12,16,560 (Twelve Lakh Sixteen Thousand Five Hundred Sixty Only)	Pre-Offer: 27,42,560 (Twenty Seven Lakh Forty-Two Thousand Five Hundred Sixty Only) Post Offer: 12,16,560 (Twelve Lakh Sixteen Thousand Five Hundred Sixty Only)
	• % of Fully Diluted Equity Share Capital	91.42%	59.46%

\*Assuming Full Acceptance in the Offer.

**Note:**  
 The Acquirers along with its Directors, severally and jointly, accept full responsibility for the information contained in this Post-Offer Advertisement and shall be responsible for the fulfillment of obligations under the SEBI (SAST) Regulations, in respect of this Offer.

Copy of this Post Offer Advertisement will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of BSE Limited at [www.bseindia.com](http://www.bseindia.com), website of Manager to the Offer at [www.tcagroup.in](http://www.tcagroup.in) and at the Registered Office of the Target Company.

Capitalized terms used but not defined in this Post-Offer Advertisement shall have the meanings assigned to such terms in the Letter of Offer dated March 18, 2026.

**ISSUED BY MANAGER TO THE OFFER**

**TURNAROUND**  
 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi-110058  
 Tel: +91-11-45510390  
 E-mail: [info@tcagroup.in](mailto:info@tcagroup.in)  
 Investor Grievance Email: [complaints@tcagroup.in](mailto:complaints@tcagroup.in)  
 Website: [www.tcagroup.in](http://www.tcagroup.in)  
 Contact Person: Mr. Heemadri Mukerjee  
 SEBI Registration No.: MB/IN/M000012290

For and on behalf of Guruomega Private Limited (Acquirer 1)  
 Sd/-  
 (Sunil Sharma)  
 Authorized Signatory  
 Place: New Delhi  
 Date: May 4, 2026

Sd/-  
 (Man Mohan Katial)  
 (Acquirer 2)

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT AHMEDABAD CA(CAA)/19 (AHM) 2026**

In the matter of the Companies Act, 2013;  
 And  
 In the matter of Sections 230 read with Section 232 and other applicable provisions of the Companies Act, 2013;  
 And  
 In the matter of Scheme of Amalgamation of Nishant Construction Private Limited into Ratnaakar Infratech Private Limited and their respective shareholders and creditors;  
 AND  
 In the matter of:

**Nishant Construction Private Limited**  
 (CIN: U45100GJ1981PTC004110).  
 A private limited company incorporated under the provisions of the Companies Act, 1956  
 Having its registered office at  
 801-802, Regency Plaza, Anandnagar Cross Road, Satellite, Ahmedabad - 380015 Gujarat, India

...Applicant Company 1  
 Transferor Company

**Ratnaakar Infratech Private Limited**  
 (CIN: U45205GJ2016PTC086500)  
 A Private limited company incorporated under the provisions of the Companies Act, 2013,  
 Having its registered office at  
 801-802, Regency Plaza, Anandnagar Cross Road, Satellite, Ahmedabad - 380015 Gujarat, India

...Applicant Company 2  
 Transferee Company

(hereinafter collectively referred to as 'the Applicant Companies')

**NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETINGS OF SECURED CREDITORS AND UNSECURED CREDITORS OF NISHANT CONSTRUCTION PRIVATE LIMITED AND MEETING OF UNSECURED CREDITORS OF RATNAAKAR INFRETECH PRIVATE LIMITED AS PER THE DIRECTIONS OF THE NATIONAL COMPANY LAW TRIBUNAL**

Notice is hereby given that pursuant to Order dated 13th April 2026 [to be read with order dated 30th April 2026 passed in Comp.App/20 (AHM) 2026], passed by the Hon'ble National Company Law Tribunal (NCLT), Ahmedabad Bench in CA (CAA)/19(AHM)2026 which has directed for convening and holding the meetings of Secured Creditors and Unsecured Creditors of Nishant Construction Private Limited and Meeting of Unsecured Creditors of Ratnaakar Infratech Private Limited, for the purpose of considering, and if thought fit, approving, with or without modification(s), the Scheme of Amalgamation of Nishant Construction Private Limited into Ratnaakar Infratech Private Limited and their respective shareholders and creditors.

In pursuance of the said Order and as directed therein, notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of respective Companies will be held as under:-

**Applicant Company 1/ Transferor Company**

Sr.No.	Class of meeting	Day & Date of Meeting	Time
1.	Secured Creditors	Saturday 6th June 2026	10:30 AM
2.	Unsecured Creditors	Saturday 6th June 2026	11:00 AM

**Applicant Company 2/ Transferee Company**

Sr.No.	Class of meeting	Day & Date of Meeting	Time
3.	Unsecured Creditors	Saturday 6th June 2026	12:00 Noon

The above meeting(s) will be held at the registered office of the respective Companies physically at the date, time and address given above.

Both the Companies have completed dispatch of the notice of the respective meetings along with the Scheme and explanatory statement under Section 230 to 232 and 102 of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 along with other enclosures that form part of the notice ("Notice") on 2nd May, 2026 and 4th May, 2026, to the respective secured creditors and unsecured creditors of Applicant Company 1 and unsecured creditors of Applicant Company 2 through e-mail at the address that is registered with the respective company and hand delivery/ courier in the event e-mail service was not possible. The aforesaid documents have been made available on the websites of the Applicant Companies.

The copy of notice along with the Scheme and explanatory statement under Section 230 to 232 and 102 of the Act of the respective meetings can also be obtained free of charge from the Registered Office of respective Applicant Companies between 11.00 AM and 5.00 PM on all days (except Saturdays, Sundays and public holidays) up to one day prior to the date of the meeting. Alternatively, a request for obtaining an electronic/ soft copy of the Notice may be made by writing an email to the respective companies or at [compliance@ratnaakar.com](mailto:compliance@ratnaakar.com).

The Tribunal has appointed Mr. G.N. Malik, Advocate as the Chairperson of the said meetings including any adjournment thereof. The Tribunal has also appointed Mr. Bhargav C. Thakkar, Advocate as the scrutinizer for the said meetings including any adjournment thereof.

The Scheme, if approved in the aforesaid meetings, will be subject to the subsequent approval of other regulatory authorities and sanction by Hon'ble NCLT.

Accordingly, the respective Secured Creditors and Unsecured Creditors of Applicant Company 1 and Unsecured Creditors of Applicant Company 2 are requested to attend their respective meetings as per the abovementioned mode, date and time. If the required quorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned by 30 (thirty) minutes and thereafter the persons present shall be deemed to constitute the quorum.

Secured Creditors and/or Unsecured Creditors entitled to attend and vote may vote through ballot/ polling paper made available during the meeting.

The voting rights of the said Secured Creditors and Unsecured Creditors shall be in proportion to the amount due in the name of respective Secured Creditor or Unsecured Creditor as per the books of the Company as on 15.10.2025. Only Creditors of the Company as on the Cut-off Date, i.e.15.10.2025 may attend and vote either in person or by proxy (a proxy need not be a Creditor of the Company) at the meeting.

Forms of proxy can be obtained at the Registered office of Applicant Company. All proxies in the prescribed form must be deposited at the registered office of the Second Applicant Company not later than 48 (forty-eight) hours before the meeting.

Creditors whose email ids are not registered with the Second Applicant Company, may register the same by sending email to [compliance@ratnaakar.com](mailto:compliance@ratnaakar.com).

The detailed instructions for attending the meetings (physically at the venue) and casting of votes (through ballot/polling paper) has been mentioned in the notice of the respective meeting.

SD  
 Mr. G.N. Malik, Advocate  
 Chairperson appointed for the Meeting(s)  
 Place: Ahmedabad  
 Date: 05-05-2026

**SALE NOTICE UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016**  
**JVL AGRO INDUSTRIES LIMITED (IN LIQUIDATION)**  
 CIN: L15140UP1989PLC011396; Registered Office: S 2/639-18, Hashmi Complex, Near JP Mehta Inter College, Club Road, Varanasi - 221 002, Uttar Pradesh, India  
 (A company under liquidation process pursuant to an order dated 19 August, 2020 passed by Hon'ble NCLT, Allahabad Bench)

JVL Agro Industries Ltd. ("JVL" or "Corporate Debtor") is currently undergoing liquidation process in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016 ("IBC") pursuant to Order of the Hon'ble National Company Law Tribunal, Allahabad Bench, dated 19 August, 2020 and Mr. Supriyo Kumar Chaudhri has been appointed as its Liquidator.

Notice of sale is hereby given under IBC and Regulations made thereunder pursuant to consultation and advice of the stakeholders' consultation committee, as constituted under Regulation 31A of the IBC (Liquidation Process) Regulations, 2016, at its meeting held on 28 April, 2026 inviting the Expression of Interest ("EOI"), Bid Application Form and Annexures together with relevant documents from prospective bidders interested in participating in the E-Auction for purchase of the following stand alone Block(s) of assets of the Corporate Debtor on "as on where on basis", "as is where is basis", "as is what is basis", "whatever there is basis" and "no recourse basis", according to the terms and conditions set out in the E-Auction Process Information Document which is available at [www.jvlagro.com](http://www.jvlagro.com) and <https://baanknet.com/>. The E-Auction will be conducted through Baanknet auction platform as per the details stated hereunder:

**SALE OF STAND-ALONE BLOCK(S) OF ASSETS UNDER REGULATION 32(A) OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (LIQUIDATION PROCESS) REGULATIONS, 2016 BY E-AUCTION ON 8 JUNE, 2026 BETWEEN 11:00 AM AND 02:00 PM IST**

Block No.	Block(s) Title	Reserve Price (in INR)	EMD (in INR) [at 10% of Reserve Price]	Incremental bidding value during E-Auction (in INR)
A13	Freehold Land Parcels (about 25 bighas approx. in total) at Village Dalma, Kamalpur, Pub-Par Mouza, District-Kamrup, Assam	6,02,00,000	60,20,000	5,00,000
A14	Kolkata Office (commercial space) of the Corporate Debtor at Diamond Prestige Building, Room No. 902-A, 41A, A.J.C Bose Road, Kolkata-700017	6,89,88,679	68,98,868	5,00,000

Relevant Due Dates for E-Auction of the Blocks of Assets as uploaded on <https://www.jvlagro.com/> and <https://baanknet.com/>

Type of Event	Timeline
Submission of Expression of Interest (EOI) along with Application, Undertaking under Sec. 29A of IBC and relevant pre-bid qualification documents	On or before Saturday, 6 June, 2026
Site Inspection and Due Diligence of assets under auction by the Prospective Bidder(s)	On or before Saturday, 6 June, 2026
Submission of Earnest Money Deposit (EMD)	On or before Saturday, 6 June, 2026
E-Auction Date & Time	Monday, 8 June 2026 (11:00 AM - 02:00 PM IST with unlimited extension of 5 minutes each)

The major terms and conditions of the E - Auction are as follows:-

- The sale will be subject to orders of the Hon'ble NCLT, Hon'ble High Courts, Hon'ble Supreme Court of India, and any other competent courts, as well as the provisions of the Insolvency and Bankruptcy Code, 2016 along with Regulations framed thereunder including guidelines released by the IBCI.
- For detailed terms & conditions and updates (if any) required for participation in the E-Auction, interested Bidder(s) may refer the E-Auction Process Information Document along with other relevant information and documents related to the block(s) of assets, available on <https://baanknet.com/> and <https://www.jvlagro.com/>. All terms and conditions of the E-Auction Process Information Document including all addendums, corrigenda and clarifications provided thereto shall be deemed to have been incorporated in this Sale Notice.
- It is clarified that this is not an offer document.
- E-Auction will be conducted on "As on where on basis", "As is where is basis", "As is what is basis", "Whatever there is basis" and "No recourse basis". Such sale will be without any kind of warranties and indemnities from the Liquidator.
- Details of E-Auction platform: <https://ibbi.baanknet.com/eauction-ibbi/home>.
- The bidders desirous to submit bids

